

EMIS Web EPaCCS template guide

February 2015



Cheshire and Merseyside
Strategic Clinical Networks



Greater Manchester, Lancashire and South Cumbria
Strategic Clinical Networks

The importance of EPaCCS in supporting End of Life Care

by Dr Peter Nightingale (RCGP)

Introduction

Caring for a patient right through to the end of life can be one of the most satisfying aspects of general practice, but it is also one of the most challenging.

Most people prefer to be cared for at the end of their lives at home, with dignity and their symptoms controlled, but many fail to achieve this. The current situation of multiple admissions in the last year of life, many of which are unplanned and potentially avoidable, is unsatisfactory for patients and does not make the best use of resources.

Many of us have been working hard to find the 1% of patients within our practice likely to be in the last year of life, and take a more proactive approach to their care, but this is not always easy.

In order to effectively identify and support patients we need to use both national and locally developed tools to proactively manage care.

Having recognised a patient might be within the last year(s) of life, it is beneficial both to the patient and their families to proactively manage care. This is likely to support patients to be cared for in the place of their choice and to reduce the likelihood of unnecessary investigations, interventions and hospital admissions. The use of an EPaCCS system should help collect key information about the patient and their care, help shape multidisciplinary team meetings and encourage information sharing across the wider system.

Previously known as locality registers, electronic palliative care coordination systems (EPaCCS) enable the recording and sharing of people's care preferences and key details about their care with those delivering care. The systems support co-ordination of care and the delivery of the right care in the right place, by the right person, at the right time.

There is strong evidence that EPaCCS supports patient choice, shared decision making, individual care planning and integration of care across sectors. Many areas have already implemented or are in the process of implementing EPaCCS across localities. Available data suggests that their use helps people to die in their preferred place of death, decreases the percentage of hospital deaths and increases the percentage of deaths at home and in hospices. Other key benefits include improvements in communication and information sharing between healthcare professionals and support for making appropriate decisions about patients' care.

The Electronic Palliative Care Co-ordination System (EPaCCS) template

EMIS Web version

This template is for all EMIS Web users to enter information for patients considered to be in their last year of life. It is not an EPaCCS on its own, but is standardised to match all other templates across the North West to ensure easy communication between systems once this becomes possible – for this reason, please use only the terms listed (with their underlying Read codes) to enter End of Life Care information.

The template is named the '**End of Life & Palliative Care Co-ordination**' template and can be found in **Templates & Protocols > EMIS Library > Extended Healthcare** (it replaces all previous palliative or end of life care templates, such as the Macmillan palliative care template). It has been updated to incorporate all the changes made by the Information Standard Board for Health and Social Care, reference ISB 1580 Amd16/2013. For further information about ISB 1580 and the changes that have been made to this template go to <http://www.isb.nhs.uk/documents/isb-1580/amd-16-2013/index.html>

The template is divided into the following eight pages to correspond to the elements of End of Life Care:

1. Summary of EoLC Status / Plans
2. EoL Diagnosis and Function
3. Demographic and Social
4. Carers
5. Patient Preferences
6. Care and Support in the Last Days of Life
7. Death Details
8. Template Information

This template is intended to facilitate greater continuity of care across all health providers (including NWAS). It includes important patient information that may be required in order to provide optimum care to patients.

The template has been designed to include the Qualifying diagnostic Read codes from the GMS Contract QOF Palliative Care indicator set 2014/15 (Palliative care ruleset_v28.0), highlighted below with a yellow border. It also uses the Read code for 'GSF Prognostic Indicator Stage A (blue) - year plus prognosis' to help GPs identify vulnerable patients and meet the DES requirement for case management registers, protecting patients from unplanned admissions.

Who is responsible for completing this template?

- The GP or a designated person within the practice.

How frequently does the information need to be updated?

- Following any End of Life Care discussions or on completion of any type of Advance Care Plan, or after any significant change occurs.
- Following receipt of any End of Life Care information from other health providers.

Please refer to the **Revised North West End of Life Care Model 2015** for further details on when to update EPaCCS information (see Other Useful Resources).

NB - Following the death of a patient, it is important that you complete the Death Details page, to ensure your locality's EPaCCS is suitably updated.

Patient consent

It is important, as part of an End of Life Care conversation with a patient, to explain that they need to give their consent for their wishes and care preferences to be shared with the other organisations potentially involved in their end of life care (such as the ambulance service, out of hours GPs, hospices, hospitals etc) as without consent this will not happen. In the case of a patient lacking capacity this consent will need to be provided by someone acting in their best interests (see below for definitions).

9Nu6.	Consent given for sharing end of life care coordination record
9Nu7.	Withdrawal of consent for sharing end of life care coordination record
9Nu8.	Best interests decision taken (Mental Capacity Act 2005) for sharing end of life care coordination record
9Nu9.	Consent given by legitimate patient representative for sharing end of life care coordination record
9Nu90	Consent given by appointed person with lasting power of attorney for personal welfare (MCA 2005) for sharing end of life care coordination record

Once consent has been given, subsequent conversations should not need to revisit the consent issue, even if information is being recorded on another system, as the consent given is for the sharing of an “end of life care coordination record” across all of the systems involved in the EPaCCS.

Consent for sharing via the MIG

If information entered on your EMIS Web system is being shared with other organisations through the use of the Medical Interoperability Gateway (MIG) provided by Healthcare Gateway Ltd, then an additional two codes come into play:

93C0.	Consent given for upload to local shared electronic record
93C1.	Refused consent for upload to local shared electronic record

The 93C1. code **blocks all data** from leaving the GP practice for the patient, regardless of any of the other End of Life Care consent codes above being entered. Therefore, it is crucial that this is properly explained to the patient, so that there is no confusion about what is or isn't being shared. If a patient had previously not wanted to share any information, but then wants to have their wishes and care preferences shared with the other organisations potentially involved in their end of life care, it will be necessary to either remove the 93C1. code or add code 93C0. to counter it.

NB - It is therefore crucial that in the case of a patient lacking capacity where a 93C1. code had previously been applied, that if a best interest decision is taken, or consent is given by a legitimate patient representative or lasting power of attorney, the 93C1. code is also removed (or 93C0. applied), to allow the information to be shared.

These eight pages group together aspects of the patient's End of Life Care.

Summary of EoLC Status / Plans

Add patient to EPaCCS
 This is the date that the patient has been identified as potentially being in their last year of life. DO NOT re-enter this date. If entering retrospectively for someone previously identified, but not added to the EPaCCS, please ensure you enter the date they were identified and not today's date.

Personal care plan completed
 A personal care plan (sometimes known as a 'support plan') documents the care and treatment actions necessary to meet a person's needs, preferences and goals of care. These must have been agreed with the person receiving care or by those acting in the person's best interests as part of a comprehensive holistic assessment. This is different from advance care planning which is about preferences and wishes for future care.

DS 1500 Disability living allowance
 Please note - this field will be updated to refer to the Personal Independence Payment (PIP). If the patient has a terminal illness or progressive disease and are not expected to live for longer than six months, they may be able to apply for benefit under special benefit rules called the Special Rules. The advantages of making a claim under the Special Rules are:

- It is easier
- Claims are dealt with faster
- You automatically get the highest rate of benefit
- Benefit can be paid straight away

Lack mental capacity make decision (MCA 2005)
 If the patient lacks capacity, the consent will need to be obtained through a best interest decision, a legitimate patient representative, or appointed person with lasting power of attorney.

GSF Supportive Care / Prognostic Indicator Stage
 Please indicate the stage of the patient's illness, by using either coding to suit the needs of the care setting, in line with local GSF practice. NB - using the code for GSF Prognostic Indicator Stage A (blue) - year plus prognosis helps GPs meet the DES requirement for case management registers, and can help protect patients from unplanned admissions.

Care pathway for dying
 Please note - this field will be updated when codes are available for the Individual Plan of Care and Support for the Dying Patient in the Last Days and Hours of Life.

Palliative care plan review
 This is where you can log the recent GSF/Palliative care/MDT meeting, or individual review, and add a DIARY entry for the next review (e.g. at the next GSF/Pall. care/MDT meeting). These meetings must take place at least once every three months, but the frequency of review will vary depending upon the stage and complexity of the person's illness and their circumstances. This date may therefore need adjustment (e.g. if there is a change or deterioration in a person's condition or in their personal circumstances).

Read codes from QOF Palliative Care indicator set 2014/15	9Ng7.	On end of life care register
	8CM1.%	On gold standards palliative care framework
	9EB5.	DS 1500 Disability living allowance (terminal care) completed

EoL Diagnosis and Function

Primary End of Life Diagnosis

Please free text the end of life diagnoses below.

Diagnosis

Text End of life diagnosis:

Disabilities affecting care

Hearing impairment *Text*

Visual impairment *Text*

Difficulty communicating *Text*

Cognitive impairment *Text*

Mobility (select as many as apply)

Ability to perform personal care activity

Unable to summon help in an emergency *Text*

Impaired ability to recognise safety risks *Text*

Cardiac devices fitted

No known disability *Text*

Patient reports no current disability *Text*

Physical disability *Text*

Other Disabilities *Text*

Disabilities affecting care

These fields flag any additional disabilities that would potentially impact on the patient's care needs.

Modified Karnofsky Performance Scale (IP35, COM 32)

The Karnofsky performance scale is a measure of the patient's overall performance or ability to perform activities of daily living. It is a single score between 10-100 assigned by a clinician to work and self care.

Scoring scales:

- 100%=Normal, no complaints or evidence of disease
- 90%=Able to carry on normal activity, minor signs or activity
- 80%=Normal activity with some effort, some signs of symptoms
- 70%=Care for self, unable to carry normal activity or do active work
- 60%=Occasional assistance but is able to care for most needs
- 50%=Requires considerable assistance and frequent medical care
- 40%=In bed more than 50% of the time |
- 30%=Almost completely bedfast
- 20%=Totally bedfast and requiring nursing care and/or family
- 10%=Comatose or barely arousable
- 0%=Dead

Modified Karnofsky Performance Scale

/100

Text

Primary End of Life Diagnosis

This refers to the main life-limiting illness. The following list can be used as a guide:

- cancer/malignant disease (breast)
- cancer/malignant disease (CNS tumour)
- cancer/malignant disease (colo-rectal)
- cancer/malignant disease (gynae/cervix)
- cancer/malignant disease (gynae/ovary)
- cancer/malignant disease (gynae/uterus)
- cancer/malignant disease (haematological)
- cancer/malignant disease (head/neck ca)
- cancer/malignant disease (lung ca/mesothelioma)
- cancer/malignant disease (other)
- cancer/malignant disease (unknown primary)
- cancer/malignant disease (upper GI/liver)
- cancer/malignant disease (upper GI/oesophagus)
- cancer/malignant disease (upper GI/pancreas)
- cancer/malignant disease (upper GI/stomach)
- cancer/malignant disease (urological/bladder)
- cancer/malignant disease (urological/kidney)
- cancer/malignant disease (urological/prostate)
- cancer - unknown
- chronic renal failure
- chronic respiratory disease
- dementia / Alzheimer's
- frail / elderly
- heart failure
- motor neurone disease
- neurology
- other heart and circulatory conditions
- all other conditions – please specify

Demographic and Social

Language		
Main spoken language	<input type="text"/>	05-Oct-2010 Main spoken L... »
<small>If the language cannot be found in the main spoken language list, search the Additional and Supplemental lists.</small>		
Additional main spoken language	<input type="text"/>	05-Oct-2010 Main spoken L... »
Supplemental main language spoken	<input type="text"/>	No previous entry
<input type="checkbox"/> Interpreter not needed		No previous entry
Need for interpreter	<input type="text"/>	No previous entry
Religion		
<small>Are there any religious or spiritual needs impacting on care?</small>		
<small>If so, please record the patient's religion then describe the impact on care</small>		
Religion	<input type="text"/>	No previous entry
	<small>Text</small> <input type="text"/>	
Social		
Usual place of residence	<input type="text"/>	No previous entry
	<small>Text</small> <input type="text"/>	
Other social issues - select as many as apply	<input type="text"/>	No previous entry
	<small>Text</small> <input type="text"/>	

Carers

Informal Carers
Please enter contact details for any carers

Main Informal carer *Text* No previous entry

Carer - home telephone number *Text* No previous entry

Carer - work telephone number *Text* No previous entry

Carer - mobile telephone number *Text* No previous entry

Patient's next of kin *Text* No previous entry

End of Life Care Key Worker details
Please provide details of the patient's End of Life Care Key Worker in the free text box below.

Has end of life care pathway key worker *Text* No previous entry

Has end of life care pathway key general practitioner *Text* No previous entry

Other formal carers or services involved
Please provide details of each health and social care agency involved. Use the free text boxes to provide the names of health care professionals and their contact telephone numbers

Select as many as apply

Community Services involved No previous entry

Hospital specialists involved No previous entry

Other services involved No previous entry

Full care by hospice *Text* No previous entry

Shared care - hospice / GP *Text* No previous entry

Shared care - specialist / GP *Text* No previous entry

Main Informal carer
This would be the main carer (a family member or friend) who has agreed to take on this role.

Has end of life care pathway key worker
This is the key professional who co-ordinates the End of Life Care of the patient.

Patient's next of kin
This person may differ from the main informal carer.

Read codes from QOF Palliative Care indicator set 2014/15

9NNd.	Under care of palliative care specialist nurse
9NNf0	Under care of palliative care physician
9NgD.	Under care of palliative care service

Patient preferences

Has advance statement (Mental Capacity Act 2005)

This is a general statement of a patient's wishes and views. It allows a patient to state their preferences and indicate what treatment or care they would like to receive should they, in the future, be unable to decide or communicate their wishes for themselves. It can include non-medical things such as food preferences or whether they would prefer a bath to a shower. It could reflect their religious or other beliefs and any aspects of life that they particularly value. It can help those involved in their care to know more about what is important to them. It must be considered by the people providing their treatment, when they determine what is in their best interests, but they are not legally bound to follow the patient's wishes.

PPC

Refers to a version of an advance care plan that is available to download. It is likely to contain the patient's advance statement of wishes and preferences including their preferred place of care at the end of life or maybe where they would prefer to die. Further information can be downloaded at <http://www.nhs.uk/resource-search/publications/eolc-ppc.aspx>

PPD

Some patients will choose to discuss their preferred place of death or this may have been previously written down within an advance care plan.

Has end of life advance care plan

Has the same meaning as an advance statement but it more likely to refer to a patient's preferred place of care at the end of life or maybe where they would prefer to die.

Best interest decision made on behalf of patient

If a person lacks mental capacity to make a particular decision then whoever is making that decision or taking any action on that person's behalf must do this in the person's best interests. They should take into account any evidence they have of the patient's past wishes, their beliefs and values, and they should consult the patient's friends, family and carers where appropriate. The law gives a checklist of key factors which decision makers must consider - further information can be found at <http://www.bestinterests.org.uk/best-interests/>

Introduction		
If there are any preferences or wishes recorded (e.g. PPC, ADRT, DNACPR, LPA, PPD), please record the location of any physical documentation in the relevant text boxes below.		
Advance Care Planning		
Please provide name and telephone numbers of other persons identified in an advance statement to be consulted on decisions about care in the event that they lose mental capacity		
<input type="checkbox"/>	Has advance statement (Mental Capacity Act 2005)	<input type="text"/> No previous entry
<input checked="" type="checkbox"/>	Has end of life advance care plan	<input type="text"/> No previous entry
<input type="checkbox"/>	Best interest decision made on behalf of patient (MCA 2005)	<input type="text"/> No previous entry
PPC (Preferred Priorities for Care)		
<input type="checkbox"/>	Preferred priorities for care document completed	<input type="text"/> No previous entry
	Discussion about Preferred Place of Care	<input type="text"/> No previous entry
	Preferred Place of Care	<input type="text"/> No previous entry
PPD (Preferred Place of Dying)		
	Discussion about preferred place of death	<input type="text"/> No previous entry
	Preferred place of dying (1st choice)	<input type="text"/> No previous entry
	Preferred place of dying (2nd choice)	<input type="text"/> No previous entry
<input type="checkbox"/>	Preferred place of death: 1st choice is usual place of residence	<input type="text"/> No previous entry
<input type="checkbox"/>	Preferred place of death: 2nd choice is usual place of residence	<input type="text"/> No previous entry
DNACPR (Do not Attempt Cardiopulmonary Resuscitation) Decision		
	Discussion about resuscitation	<input type="text"/> No previous entry
Please indicate date of DNACPR decision and location of DNACPR documentation		
	DNACPR Decision	<input type="text"/> 13-May-2013
<input type="checkbox"/>	DIARY: Resuscitation status Review	<input type="text"/> Follow Up 13-May-2013
ADRT (Advance Decision to Refuse Treatment)		
	Discussion about ADRT	<input type="text"/>
Please indicate location of ADRT documentation		
	Person has made an Advance Decision to Refuse Treatment	<input type="text"/>
LPA (Lasting Power of Attorney)		
Please provide name and telephone number of person appointed as LPA		
	Authority of LPA	<input type="text"/>
	Type of LPA	<input type="text"/>

DNACPR

Please refer to the Unified DNACPR policy.

ADRT

If a patient makes an advance decision to refuse life-sustaining treatment, it must meet certain requirements set out in the Mental Capacity Act. Life-sustaining treatment is defined in the Act as treatment that, in the view of the person providing health care to the person concerned, is necessary to sustain their life. This could include artificial nutrition and hydration to someone who cannot eat or drink by mouth. The legal requirements for a valid advance decision to refuse life-sustaining treatment are as follows:

- The decision must be in writing. The patient can ask someone else to write it down.
- The patient must sign the document. They can instruct someone to sign it on their behalf in their presence if they can't sign it themselves.
- Their signature (or the signature of the person signing on your behalf) must be witnessed. The witness must also sign the document in the patient's presence.
- They must include a written statement that the advance decision is to apply to the specific treatment even if their life is at risk

Further information can be downloaded at <http://www.adrt.nhs.uk/>

Care and Support in the Last Days of Life

(tab is currently called **Care Pathway for Dying** – will change on next template update)

Anticipatory Medicines / Just in Case Box Issued		
Please indicate the location of the anticipatory medicines box		
<input type="checkbox"/> Issue of palliative care anticipatory medication box	Text <input type="text"/>	No previous entry
<input type="checkbox"/> Syringe driver commenced		No previous entry
<input type="checkbox"/> Syringe driver discontinued		No previous entry
Oxygen		
<input type="checkbox"/> Home oxygen supply - cylinder		No previous entry
<input type="checkbox"/> Home oxygen supply - concentrator		No previous entry
<input type="checkbox"/> Home oxygen supply - liquid oxygen		No previous entry
Other relevant Issues or preferences about Provision of Care		
<input type="checkbox"/> Wishes to be donor	Text <input type="text"/>	No previous entry
<input type="checkbox"/> Consent to donate organs given	Text <input type="text"/>	No previous entry
<input type="checkbox"/> Discharged from hospital	13-May-2013 <input type="text"/>	No previous entry
	Text <input type="text"/>	
Awareness of Prognosis		
<input type="checkbox"/> Informing patient of prognosis		No previous entry
Is the main informal carer aware of prognosis?	<input type="text"/>	No previous entry
	Text <input type="text"/>	
Medical Certificate of Causes of Death		
<input type="checkbox"/> Notification to primary care OOHS of anticipated death	Text <input type="text"/>	No previous entry
Please provide contact details of any alternative GPs able to issue a Medical Certificate of Causes of Death in the event of your absence.		
1st alternative GP able to issue Medical Certificate of Causes of Death	<input type="text"/>	
2nd alternative GP able to issue Medical Certificate of Causes of Death	<input type="text"/>	

Notification to primary care OOHS of anticipated death
For all Greater Manchester GPs please indicate in the text box whether a Statement of Intent to Issue a Medical Certificate of Cause of Death has been completed.

Death Details

Details about Death

Please ensure that all death details are completed as soon after a patient's death as possible.

Date of death

13-May-2013

No previous entry

Place of death

No previous entry

Cause of death

13-May-2013

13-May-2013

No previous entry

Text

Date of death / Place of death

These two sections **MUST** be completed as soon as possible after a patient's death.

Template Information

Template Runner

Template Runner

Pages <<

- Summary of EoLC Status / Plans
- EoL Diagnosis and Function
- Demographic and Social
- Carers
- Patient Preferences
- Care Pathway for Dying
- Death Details
- Template Information**

Template Information

This template has been developed to meet ISB 1580 "End of Life Care Co-ordination: Core Content".

ISB 1580, produced by the Information Standards Board for Health and Social Care, aims to improve the co-ordination and quality of care provided for people at the end of life.

The standard supports communication about end of life care plans between providers such as:

- Primary and community care teams
- Secondary care teams
- Social care providers
- Ambulance services
- Out of hours services

[Further information about ISB 1580](#)

Other useful resources

The Revised North West End of Life Care Model 2015
<http://www.gmlscscn.nhs.uk/index.php>

Find Your 1% Campaign - www.dyingmatters.org/gp

End of life Care - <http://www.nhs.uk/improvement-programmes/long-term-conditions-and-integrated-care/end-of-life-care.aspx>

National Council for Palliative Care - www.ncpc.org.uk

The Gold Standards Framework - <http://www.goldstandardsframework.org.uk>

Guidance on QOF - <http://www.nhsemployers.org>

Guidance on confidentiality and consent - <http://www.gmc-uk.org/guidance>

Electronic Palliative Care Coordination Systems (EPaCCS) -
<http://www.nhs.uk/improvement-programmes/long-term-conditions-and-integrated-care/end-of-life-care/coordination-of-care.aspx>

EPaCCS in England: Survey of clinical commissioning groups (2013) -
http://www.endoflifecare-intelligence.org.uk/resources/publications/epaccs_in_england

Locality Registers and EPACCS - <http://www.networks.nhs.uk/nhs-networks/locality-registers>

Cancel

End of Life Care summary view

It is possible within EMIS Web to select a summary view for a number of areas, including one specifically set up for End of Life Care information entered as part of an EPaCCS (see screenshot below). This will bring together in one view all of the information from the EPaCCS dataset collected over time, to support and enhance the work done in GSF / palliative care / MDT meetings.

Record Sharing			Demographics and Social (Shows Latest Entries Only) (8) - No Shared Data Available																																																		
There are no other organisations contributing to the Shared Record. Data entered by this organisation Implied record sharing consent operational for this patient Summary Care Record No consent preference set - Implied consent for medication, allergies, and adverse reactions only			<table border="1"> <thead> <tr> <th>Term</th> <th>Value</th> <th>Date Added</th> </tr> </thead> <tbody> <tr> <td colspan="3">Language</td> </tr> <tr> <td>Main language</td> <td>Main spoken language Cantonese</td> <td>27-Jun-2014</td> </tr> <tr> <td>Additional language</td> <td>Main spoken language Oromo</td> <td>27-Jun-2014</td> </tr> <tr> <td>Supplemental language</td> <td>Main spoken language Filipino</td> <td>27-Jun-2014</td> </tr> <tr> <td>Interpreter needed</td> <td>Need for interpreter</td> <td>27-Jun-2014</td> </tr> <tr> <td>Interpreter not needed</td> <td>Interpreter not needed</td> <td>27-Jun-2014</td> </tr> <tr> <td colspan="3">Religion</td> </tr> </tbody> </table>			Term	Value	Date Added	Language			Main language	Main spoken language Cantonese	27-Jun-2014	Additional language	Main spoken language Oromo	27-Jun-2014	Supplemental language	Main spoken language Filipino	27-Jun-2014	Interpreter needed	Need for interpreter	27-Jun-2014	Interpreter not needed	Interpreter not needed	27-Jun-2014	Religion																										
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